CC Business Advisors LLC

ccbusinessadvisors.com

Only those who have already done it know what needs to be done.

With our experience, we help you build and operate your business in the United States, shortening the learning curve that costs time, money and energy.

WELCOME TO CC BUSINESS ADVISORS

We help Latin American investors and companies build and operate their business in the United States — from strategy to a company that is up and running.

Take your time, have a look, and see how we can help.

THE HARD PATH

Your attorney handles your permits.
Your accountant files your taxes.
Your contractor puts up the building.
And you have to develop your business plan, obtain the permits, build and implement operations in a Country with its own rules and regulations.
CCBA can handle the entire business process —
with You and on Your behalf.

IN THE UNITED STATES, YOU DO NOT FAIL FOR LACK OF CAPITAL.

You fail in Planning and Execution.

20+	$200MM	$50MM+
YEARS BUILDING COMPANIES	CORPORATION BUILT FROM INCEPTION	IN FINANCING STRUCTURED

FOUNDER'S EXPERTISE

Industrial Engineer with an MBA. Specialization in Project Management and Corporate Finance.

Over 20 years of executive experience managing diverse entities, from SMEs to multinational corporations, operating across both local and international markets.

Leveraging an extensive background in business development throughout Latin America, he spearheaded the founding and served as CEO of Monte Azul Corp., a $200MM diversified conglomerate with subsidiaries in Oil & Gas, Warehousing, Logistics and Real Estate, securing financing from investment funds and top-tier banking institutions. Currently dedicated to his own business ventures and serving as a Board Member for several companies.

As a Board Member for Vistony International, Blue Pacific Oils, and advising other organizations, he has driven the international expansion of their operations across multiple countries.

Languages: Spanish, English and Portuguese.

Claudio Caballero, founder and CEO

THE CCBA SYSTEM

Five steps. One team. One leader.

Your investment is not run on improvisation. It is run on a system, built on the experience of someone who has already done it.

I don't just deliver reports. I deliver fully operational companies.

5. LAUNCH

A business begins with its launch — it doesn't end there.
Securing the long-term sustainability of the investment is key.

4. IMPLEMENTATION

Supervise the implementation of the business plan, through to launch, in compliance with U.S. and investor standards.

3. FORMALIZATION

Form the legal entity, obtain the EIN, integrate banking services and obtain licenses to ensure full regulatory compliance.

2. PLAN

Once the objective is defined, we develop the business plan, financial projections and feasibility study for your project.

1. DEFINITION

We design the strategy based on your investment objectives, risk tolerance and market opportunities.

STEP 1: DEFINITION

OBJECTIVE

We identify your investment objectives, risk tolerance and market opportunities to ensure an investment strategy suited to your needs and expectations.

> "The best structure will not guarantee results or performance. But the wrong structure is a guarantee of failure."
>
> Peter Drucker

METHODOLOGY

1. Personal interview.
2. Review of investment expectations.
3. Explanation of the market and its drivers.
4. Review of investment capacity and acceptable risk level.
5. Presentation of options for the market study.
6. Preparation of the market study.

RESULT

Investment Strategy.

Validated Entry Roadmap.

STEP 2: PLAN

OBJECTIVE

Develop the chosen business plan at the level of detail required by the investor, with financial projections for the target market.

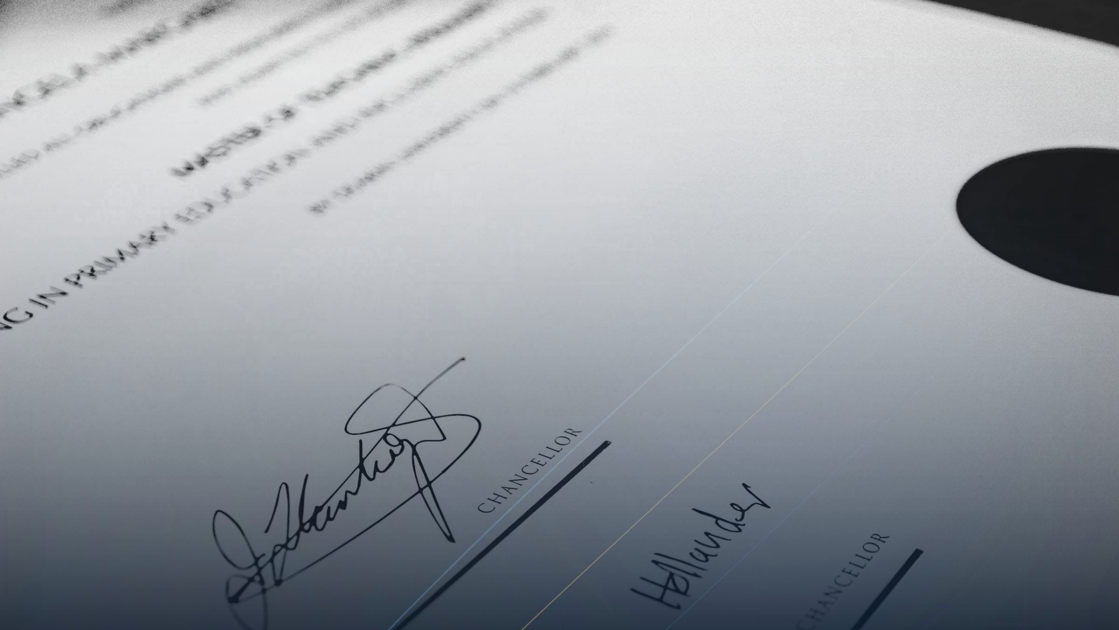
METHODOLOGY

1. Development of the Business Plan based on the strategy from Phase 1.
2. Financial projections (Forecasting), CAPEX/OPEX and sensitivity analysis.
3. Technical feasibility studies.
4. Schedule of next steps and activities with milestones.
5. SWOT analysis to determine risks and opportunities.

> «The general who wins the battle makes many calculations in his temple before the battle is fought. The general who loses makes but few calculations beforehand.»
>
> Sun Tzu

RESULT

Business Plan: Auditable technical document for internal use, to be presented to partners or financial institutions. Adjusting the level of detail to the investor's need.



STEP 3: FORMALIZATION

OBJECTIVE

Formalize the company to execute the plan and begin operations in the country, managing the entire process.

METHODOLOGY

1. Management of the legal entity formation (LLC/C-Corp).
2. Management of tax registrations (EIN) and necessary licenses.
3. Support for bank account opening.
4. Management of building permits in compliance with local and state requirements.
5. Legal and accounting advisory with experts.

> «An ounce of prevention is worth a pound of cure.»
>
> Benjamin Franklin

RESULT

Operating Entity: Compliant with legal requirements. Ready to execute the plan.

STEP 4: IMPLEMENTATION

OBJECTIVE

Oversee the execution of the plan from start to finish: from site selection, contractors and construction work (including permits) through quality control, ensuring the proper use of resources and reporting progress or issues to the investor.

«Execution is the ability to mesh strategy with reality, align people with goals, and achieve the promised results»

Larry Bossidy

METHODOLOGY

1. Assumption of the Project Director role for team leadership.
2. Budget control (CAPEX/OPEX) and supplier management.
3. Monitoring of construction progress or technical implementation (Site Supervision).
4. Milestone tracking against the schedule and progress reporting.

RESULT

Start-up (Setup): Infrastructure, assets or services technically validated to begin operations.

STEP 5: LAUNCH

OBJECTIVE

Finalize the processes for operating permits. Implement operational processes and tracking systems to ensure long-term sustainability.

> "There are no secrets to success. It is the result of preparation, hard work, and learning from failure."
>
> Colin Powell

METHODOLOGY

1. Management of operating permits and/or work conformity.
2. Design and implementation of internal operational processes and manuals (SOPs).
3. Establishment of control dashboards and performance metrics (KPIs).
4. Continuous monitoring of profitability and operational efficiency.

RESULT

A business up and running, in regulatory compliance, operating with standardized processes (SOPs) and control metrics (KPIs), ready to scale or attract investors.

PERFORMANCE OPTIMIZATION

Tailored Solutions for Operating Companies

INVESTMENT PROJECTS

Guide current investments or start new ones by turning business plans into real-world success through expert management.

BUSINESS MANAGEMENT

Improve operational performance and identify critical actions to achieve superior results and scalability.

FINANCIAL ADVISING

Secure funding from banks or private investors by meticulously preparing pertinent information and financial health.

EFFECTIVE LEADERSHIP

Support teams and organizations to perform better through strong organizational bases and professional culture.

TECHNICAL SUPPORT

Provide specialized technical solutions based on extensive experience in Oil & Gas, ports and logistics.

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