

# CC Business Advisors LLC



Only who do it before knows about  
what needs to be do, and with our  
experience we can help you to avoid  
the dreaded learning curve



## WELCOME TO CC BUSINESS ADVISORS

We believe in people and we support teams and organizations to do it better. So, take your time, look around and learn more about how we can help you.



## SUCCESS DEPENDS ON EFFORT AND KNOWLEDGE

A great business idea needs a great team to be successful, but good intentions are not enough, here is where the experience is required and is where we can help you to convert ideas in realities, improving processes, establishing a good finance management, increasing the team efficiency maintaining its organizational culture and implementing a good corporate governance to make better business decisions, achieving a profitable company as well attractive for access to financing sources.

Since the very beginning to the end of a business project we have the experience to do the things happen.



“The single most powerful asset we all have is our mind. If it is trained well, it can create enormous wealth.”

Robert Kiyosaki

## OUR EXPERTISE

Industrial Engineer with a Master Degree in Business Administration. Specialization in Project Management and Corporate finances.

20 years of experience managing from small companies to corporations, working as local as international companies.

Based in its experienced in business development around Latin America, was the responsible of foundation and CEO of Monte Azul Corp. a 200 million dollars diversified company with subsidiaries in Oil & Gas, Warehouses, Logistic Services and real state, getting financing from investment funds and reputable banks institutions. Currently dedicated to his own business ventures as well as being board member of several companies

Also, as board member of Vistony international, among others boards, has contributed to expand its operations to several countries.

*Spoken Languages: Spanish, English and Portuguese.*

Claudio Caballero, founder and CEO



“One of the most valuable things any person can learn is the art of using the knowledge and experience of others”

Napoleon Hill



## OUR SERVICES

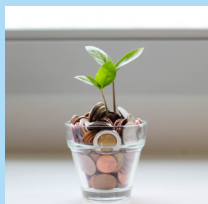
Don't care about its size, from the creation of the company, its management, the development of its projects, until its financing or expansion, we can help organizations to be more solid and attractive to carry its plans forward.



Business  
Management



Effective  
Leadership



Financial  
Advising



Investment  
Projects



Technical  
Support



# Business Management

A successful company is the result of good management, and there are only two ways to acquire the necessary skills: by making mistakes or by learning from those who have gone before.

We can help you identify the actions needed to improve your performance and guide you in implementing proven methods, tailored to your culture, to achieve better results.



**“Before anything else, being prepared is the secret to success”**

**Henry Ford**

## What can we do for you?

- Comprehensive review and preparation of a functional and efficient organizational chart.
- Support the review and development of internal procedures that align with your actual procedures while preserving your internal culture.
- Implementation of an in-house management system to control critical activities.
- A thorough review of your financial statements and flowcharts, looking for opportunities for improvement, also teaching you how to understand and work with them.
- Establish a sound corporate governance that allows you make better business decisions and present to potential investors as solid company.





## Effective Leadership

“In the end, all business operations can be reduced to three words: people, product and profits. Unless you've got a good team, you can't do much with the other two”

Lee Laccoca

Without strong bases a building can't be raised, neither a business can be success without a good team.

Finding the right people is often trial and error, as is leading them to get their full potential, being necessary a good organizational culture to maintain their engagement.

Our expertise can help you achieve these goals by creating solid bases for your business's growth.

### What can we do for you?

- Organizational structure and design.
- Aligning of HR strategies with business objectives.
- Internal policy development.
- Employee training and skills development.
- Conflict resolution and employee relations support.
- Change management initiatives
- Building of your own Organizational Culture.
- KPI implementation and feedback processes, including gap management and career development.
- Mergers & acquisitions support.
- Leadership development, identifying internal talents.
- Executive coaching and mentoring



# Financial Advising

Securing funding from banks or private investors presents a complex challenge that necessitates a comprehensive business plan, effective business management, and meticulous preparation of pertinent information.

We offer comprehensive assistance in crafting a professional business plan, presenting it to investors and financial institutions, and successfully conducting the required due diligence.



**“A lot of people have gone further than they thought they could because someone else thought they could.”**

**Zig Ziglar**

## What can we do for you?

- Business Case preparation for new investment projects, including Market Research and Cash Flow with estimated Capex and Opex, Taxes, Depreciation, etc.
- Assisting with obtaining all necessary licenses and permits for construction, operation, and ongoing business activities in the US and Latin America.
- Establishing a project team or take the full managing of the project as Project Director.
- Navigating complex regulatory environments to ensure full compliance with local, state, and federal requirements.
- Identifying and evaluating investment opportunities, including joint ventures, mergers & acquisitions, and franchise or licensing arrangements, especially for cross-border projects.



**“There are no secrets to success. It is the result of preparation, hard work and learning from failure.”**

**Colin Powell**

# Investment Projects

If you're looking to invest in the US or Latin America, manage your current investments, or start new ones, we're here to help.

We can guide you through everything from crafting business plans to structuring companies, designing management processes, and getting the licenses you need for construction and operation.

With our extensive experience, we can turn your business plans into real-world success.

## What can we do for you?

- Business Case preparation for new investment projects, including Market Research and Cash Flow with estimated Capex and Opex, Taxes, Depreciation, etc.
- Assisting with obtaining all necessary licenses and permits for construction, operation, and ongoing business activities in the US and Latin America.
- Establishing a project team or take the full managing of the project as Project Director.
- Setting up a digital data room for secure and efficient sharing of documents with investors and lenders.
- Consulting on term sheets, negotiation points, and deal structuring with lenders or investors.
- Strategic financial advice to optimize company valuation and financial health during the funding process.





## Technical Support

Our extensive experience in managing logistics, port, oil and gas, and warehouse projects from conception to completion equips us to provide comprehensive advice that guarantees the successful execution of your logistics projects. We support you in identifying and implementing technical solutions to address any challenges you may encounter.

Working with an open mind and unwavering commitment, we have successfully resolved any challenge that has come our way.

### What can we do for you?

- Find technical solutions for technical problems in oil and gas facilities, ports, warehouses, and general logistics.
- Conduct maritime studies with our strategic partners.
- Technical support for design of storage facilities (tanks, spheres, loading systems, and warehouses).
- Design of maritime facilities (multibuoy, SPM, ports, submarine pipelines).
- Support management on taking on decisions for new developments.
- Conduct market research for Oil&Gas and logistic projects, focused in locations, costs, market, etc.
- Carry on facilities Audit.
- Train your staff in inland and offshore operations.



**“Give me six hours to chop  
down a tree and I will spend the  
first four sharpening the axe”**

**Abraham Lincoln**

[www.ccbusinessadvisors.com](http://www.ccbusinessadvisors.com)

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